

Workflows

[Edit Properties](#)[Create workflow](#)

Manage Analyze

100 All workflows

Unused

+ Add view (2/50) All views

Folders

On or Off Type Creator Tool created from Action type Advanced filters (0)

Save view

Search workflows

Actions

<input type="checkbox"/>	NAME	ON OR OFF	DESCRIPTION	OBJECT TYPE	TRIGGER TYPE	ENROLLED TOTAL
<input type="checkbox"/>	0 - Newsletter Interest Leads Set Properties	● On	--	Contact	Filter criteria	
<input type="checkbox"/>	0.5 Paid Social/Search Leads -> Assignment via w	● On	--	Contact	Filter criteria	
<input type="checkbox"/>	0:Newsletter- Generic Newsletter	● Off	--	Contact	Filter criteria	
<input type="checkbox"/>	1- Rotate New Contacts to Sales team	● On	Round Robin Assignment	Contact	Filter criteria	
<input type="checkbox"/>	1.6 RTP FU Email, if not submitted	● On	--	Contact	Filter criteria	
<input type="checkbox"/>	2.1 Create Deal on Segment Booking Request	● On	--	Contact	Events	
<input type="checkbox"/>	2.2 Create Deal on Villa Purchase Interest	● On	--	Contact	Events	
<input type="checkbox"/>	2.2.1 Create Deal on Guarantee Villa Purchase sub	● On	--	Contact	Events	
<input type="checkbox"/>	2.3 Create Deal on Endless Horizon Interest	● On	--	Contact	Filter criteria	
<input type="checkbox"/>	3.0 - Onboarding Affiliates	● On	Influencers, partners, residents alike	Contact	Events	
<input type="checkbox"/>	3.0- Golf Around the world	● On	--	Contact	Events	
<input type="checkbox"/>	3.2 FC - Post NDA, email with Webinar & info	● Off	--	Deal	Filter criteria	
<input type="checkbox"/>	4.0 Friends & Family Onboarding Welcome	● On	--	Contact	Events	
<input type="checkbox"/>	4.1 Friends & Family Onboarding - RTP FU	● Off	--	Contact	Filter criteria	
<input type="checkbox"/>	4.2 Friends & Family Deal Creation	● Off	--	Contact	Filter criteria	
<input type="checkbox"/>	Add/Update Deal Data to G-Sheets	● On	--	Deal	Filter criteria	
<input type="checkbox"/>	Assign Corporate inbox leads to :	● On	--	Conversation	Events	
<input type="checkbox"/>	Auto Onboard credits count	● Off	When updated the "latest payment r...	Deal	Filter criteria	